



**M&I MARSHALL
& ILSLEY BANK;**
MILLENNIUM FORGE, INC.
(TRUST)

Other Key Players: Louisville/
Jefferson County Metro
Government; The Bank of New
York Mellon Trust Company, N.A.
(trustee)

Type of Deal: Manufacturing
industrial revenue bond
(structured as a bank-held bond)

Size of Deal: \$10 million

Principal WHD Team Members:
Lynda Templen, Kim Wynn, Kate
Albrecht (paralegal specialist),
Deborah Hall (paralegal)

Practice Areas Involved: Public
Finance, Commercial Finance

*Kim Wynn and Lynda Templen
did a great job of making a
very complicated deal simple
for the participants.*

Russ Plewa, Vice President,
M&I Marshall & Ilsley Bank



**FOR MORE THAN A DECADE, MILLENNIUM FORGE, INC. HAS
PROVIDED ITS CUSTOMERS WITH THE HIGHEST-QUALITY FORGED
METAL PRODUCTS FOR THE TRANSPORTATION, AGRICULTURAL
VEHICLES, POWER GENERATION, FUEL SYSTEMS, CONSTRUCTION
EQUIPMENT AND PETRO CHEMICAL INDUSTRIES.**

It has accomplished this by fostering a culture of personal and collective excellence, which has also helped Millennium become a leading, innovative forging supplier.

When Millennium and its holding company, NOG, Inc., decided to acquire, rehabilitate and expand an existing facility in Louisville, Ky., by utilizing a \$10 million tax-exempt bond, they turned to M&I Marshall & Ilsley Bank, a longtime client of Whyte Hirschboeck Dudek S.C. M&I Bank is a diversified financial services company based in Wisconsin that provides comprehensive financial products and services to personal, business, corporate and institutional customers nationwide.

M&I Bank believed WHD's Public Finance and Commercial Finance teams, who had assisted

M&I Bank and NOG in a similar transaction in the financing of a facility in Cudahy, Wis., were the best legal counsel for the deal.

The Louisville project includes the acquisition of approximately 11 acres of land and 540,000 square feet of facilities, as well as the acquisition and installation of forging and support equipment. WHD served as both bond counsel for the transaction and bank counsel to M&I Bank.

This project will result in the addition of 70 full-time manufacturing jobs and 55 construction jobs. At its completion, the facility's service offerings will include die making, steel cutting, heating, forging, cleaning, coining and final inspection.