

## a**DONE**deal

**Client Name:** BUCYRUS INTERNATIONAL, INC.  
**Other Key Players:** GE Government Finance, Inc.  
**Type of Deal:** Bond financing  
**Size of Deal:** \$7.5 million

**Principal WHD Team Members:** Lynda Templen, Kim Wynn, Kate Albrecht (paralegal)

**Practice Groups Involved:** Public Finance

**F**or more than 20 years, South Milwaukee-based Bucyrus International, Inc., a world leader in the design and manufacture of high-productivity mining equipment for surface and underground mining, has had operations in the Kilgore, Texas, area. Bucyrus surface equipment is used for mining coal, copper, iron ore, oil sands and other minerals, and underground equipment is used primarily for mining coal. In addition to machine manufacturing, Bucyrus manufactures high-quality OEM parts and provides world-class support services for its equipment.

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## WHD helps structure financing for Bucyrus International, Inc.

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In response to increasing demand for services and products in east Texas, Bucyrus planned to expand its operations in Kilgore by opening a 72,183-square-foot facility in the North Kilgore Industrial Park. Bucyrus turned to Whyte Hirschboeck Dudek S.C. to help structure financing for this facility.

WHD advised Bucyrus of the opportunities afforded with tax-exempt financing. WHD then structured the deal and assisted in locating the investor to buy the bonds, located bond counsel and successfully closed the transaction.

